

105TH CONGRESS
2D SESSION

H. R. 3649

To amend part A of title XI of the Social Security Act to include retirees among recipients of annual Social Security account statements.

IN THE HOUSE OF REPRESENTATIVES

APRIL 1, 1998

Ms. DUNN introduced the following bill; which was referred to the Committee on Ways and Means

A BILL

To amend part A of title XI of the Social Security Act to include retirees among recipients of annual Social Security account statements.

1 *Be it enacted by the Senate and House of Representa-*
2 *tives of the United States of America in Congress assembled,*

3 **SECTION 1. SHORT TITLE.**

4 This Act may be cited as the “Social Security Sun-
5 shine Act”.

1 **SEC. 2. INCLUSION OF RETIREES AMONG RECIPIENTS OF**
2 **ANNUAL SOCIAL SECURITY ACCOUNT STATE-**
3 **MENTS.**

4 (a) IN GENERAL.—Section 1143 of the Social Secu-
5 rity Act (42 U.S.C. 1320b–13) is amended to read as fol-
6 lows:

7 “SOCIAL SECURITY ACCOUNT STATEMENTS
8 “Provision of Annual Statements

9 “SEC. 1143. (a) The Commissioner of Social Security
10 shall provide an annual social security account statement
11 (hereinafter in this section referred to as the ‘statement’)
12 to each eligible individual for whom a mailing address can
13 be determined through such methods as the Commissioner
14 determines to be appropriate. Such statement shall be in
15 a form which is easily understood by the typical worker
16 or beneficiary.

17 “Contents of Statement

18 “(b) Each statement shall contain—

19 “(1) the amount of wages paid to and self-em-
20 ployment income derived by the eligible individual as
21 shown by the records of the Commissioner;

22 “(2) an estimate of the aggregate of the em-
23 ployer, employee, and self-employment contributions
24 of the eligible individual for old-age, survivors, and
25 disability insurance as shown by the records of the
26 Commissioner;

1 “(3) a separate estimate of the aggregate of the
 2 employer, employee, and self-employment contribu-
 3 tions of the eligible individual for hospital insurance
 4 as shown by the records of the Commissioner;

5 “(4) an estimate of the potential monthly re-
 6 tirement, disability, survivor, and auxiliary benefits
 7 payable on the eligible individual’s account together
 8 with a description of the benefits payable under the
 9 medicare program of title XVIII; and

10 “(5) in the case of an eligible individual who is
 11 receiving benefits under section 202 based on such
 12 individual’s account, an estimate of the total amount
 13 paid to such individual as such benefits, as shown on
 14 the records of the Commissioner.

15 “Eligible Individual

16 “(c) For purposes of this section, the term “eligible
 17 individual” means an individual who—

18 “(1) has a social security account number,

19 “(2) has attained age 25 or over, and

20 “(3) has wages or net earnings from self-em-
 21 ployment.”.

22 (b) EFFECTIVE DATE.—The amendment made by
 23 subsection (a) shall apply with respect to statements pro-
 24 vided on or after October 1, 1999.

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